UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
TMT USA SHIPMANAGEMENT LLC, et	§	Case No. 13-33740-H1-11
al., ¹	§	
	§	JOINTLY ADMINISTERED
DEBTORS	§	

NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

TO THE HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee, ("UST"), through the undersigned attorney, who pursuant to Sec. 1102(a) and 1102(b)(1) of the Bankruptcy Code, hereby appoints following eligible creditors of the above-named debtor to the committee of unsecured creditors in the above captioned case:

1. China Shipping Car Carrier,

c/o Authorized Representative, Interim Committee Chairman

3rd Floor, #277 Da Lian Road

Shanghai, PR China Post Code 200082

Telephone: +86-21-65967213 Facsimile: +86-21-65967215

Email: Cscc-operation@cbshipping.com

2. Hyundai Sambo Heavy Industries Co., Ltd.

1700 Yongdang-Ri Sambo-Eup, Youngam-Gun

Chollanam-Do, Korea

Telephone: +82-52-250-2436 Facsimile: +82-52-250-3060 Email: <u>insuchung@hmd.co.kr</u>

¹ The Debtors in these chapter 11 cases are (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation (8) A Duckling Corporation; (9) F Elephant Corporation; (10) F Elephant Inc.; (11) A Ladybug Corporation; (12) C Ladybug Corporation; (13) D Ladybug Corporation; (14) A Handy Corporation; (15) B Handy Corporation; (16) C Handy Corporation); (17) B Max Corporation; (18) New Flagship Investment Co., Ltd; (19) RoRo Line Corporation; (20) Ugly Duckling Holding Corporation; (21) Great Elephant Corporation; (22) TMT Procurement Corporation; and (23) TMT USA Shipmanagement LLC.

3. KPI Bridge Oil Limited and KPI Bridge Oil Singapore Pte Ltd

c/o Jan Obel

1 Raffles Place, #41-02 OUB Centre

Singapore 048616

Republic of Singapore

Telephone: +65 9833 7883 Facsimile: +65 6220 8155

Email: jan.obel@kpibridgeoil.co.uk

4. Omega Bunker S.R.L.

c/o Mario Berghini, Finance Manager

Via Circonvallazione, 6

30171 Venice – Mestre, Italy Telephone: +39 041 2380411 Facsimile: +39 041 2380440

Email: finance@omegabunker.com

5. China Ocean Shipping Agency Shanghai d/b/a/ Panavico Shanghai

c/o Tao Yangeng, Client Manager

11F No.531 Wusong Road

Shanghai, China

Telephone: +86 21 63231363 Facsimile: +68 21 63291519 Email: agency@penavico.sh.cn

6. Songa Shipping Pte, Ltd.

c/o Ms. Angie Kwek

1 Temasek Avenue #22-05, Millenia Tower Singapore, 039192 Republic of Singapore

Telephone: +65 6336 3841 /112

Facsimile: +65 6339 0559 (Attn: Angie Kwek)

Email: ak@songa.com.sg

7. Universal Marine Service Co., Ltd.

#330-110, Chunghak-Dong, Young Do-Gu

Busan, Korea

Telephone: +82 51417 9837 Facsimile: +82 51417 9840 Email: supply@unimsc.kh

Alternate (non-voting)

Scandinavian Bunkering

c/o Erik Th. Salvesen Ovre Langgate 50 N-3110 Tonsberg, Norway Telephone: +47 33 30 15 00 Facsimile: +47 33 30 15 50

Email: erik@scanb.no

Respectfully submitted,

JUDY A. ROBBINS UNITED STATES TRUSTEE

By: /s/ Christine A. March Christine A. March Texas Bar No. 12968020 515 Rusk, Suite 3516 Houston, TX 77002

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Facsimile: (713) 718-4670 Christine.a.march@usdoj.gov

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appointment of Committee of Unsecured Creditors, was served by ECF Transmission or by United States Mail, first class, postage paid, to those persons listed below at the addresses listed below on this the 9 of July, 2013.

Christine A. March Attorney for the United States Trustee

DEBTOR:

TMT USA Shipmanagement LLC 5005 Woodway Dr. Houston, TX 77056

DEBTOR'S COUNSEL:

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